

PRODUCT SUMMARY

▪ Issuer	Excellar International SAC Ltd.
▪ Entity Structure	Segregated Account Company
▪ License	Digital Asset Business ("DABA")
▪ Regulator	Bermuda Monetary Authority
▪ Investment Objective	Safeguard the value and stability of XUSD while optimizing returns within acceptable risk parameters
▪ Investment Strategy	Invest in low-risk and ultra-liquid US Money Market and short-term Treasury securities
▪ Expected Return	Short-term US Money Market rate

PRODUCT HIGHLIGHTS



IDEAL FOR INVESTORS WITH

-  Need for capital preservation
-  Short-term investment horizon
-  High liquidity needs

Licensed and Regulated

Authorized Digital Asset Business

Bermuda Monetary Authority
Digital Asset Business Act ("DABA")

LICENSE TYPE
Class T License

LICENSE NUMBER
202403601

SERVICE PROVIDERS

▪ Broker Dealer	Placeholder
▪ Custodian	BoNY
▪ Attestation Agent	J N J Auditing LLC
▪ Bermuda Counsel	ASW Law
▪ Corporate Admin	Compass Administration Services Ltd.

COMPETITIVE ADVANTAGES

- Brings in real-world risk-free yield to provide a floor to the crypto yield
- Reduces cash drag: accrues yield without lock-up
- Block-by-block reward calculation: fair distribution, intuitive accounting, easier integration
- On-demand privacy-preserving transactions using zk-SNARKS and Bulletproofs

FUND FLOW



GET IN TOUCH

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<https://excellar.finance>

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This document contains forward-looking statements that are based on current expectations, estimates, forecasts and projections about the industry, management's beliefs, and assumptions made by management. Words such as "expects," "anticipates," "targets," "goals," "projects," "intends," "plans," "believes," "seeks," "estimates," variations of such words, and similar expressions are intended to identify such forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions which are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Factors that could cause or contribute to such differences include, but are not limited to:

- Regulatory changes in digital asset laws and regulations
- Market volatility in cryptocurrency and digital asset markets
- Technology risks including smart contract vulnerabilities
- Counterparty and custody risks
- Liquidity risks
- Changes in tax laws affecting digital assets
- Operational risks
- Competition from other digital asset platforms
- General economic and market conditions

Excellar undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events or otherwise.

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Investing in tokenized funds and digital assets involves substantial risk of loss and is not suitable for every investor. The valuation of digital assets and tokenized funds may fluctuate, and, as a result, investors may lose more than their original investment. Past performance is not indicative of future results.

Before making any investment decision, investors should:

- Carefully review all offering documents
- Consult with their legal, tax, and financial advisors
- Ensure they understand and can bear the risks involved
- Verify the investment complies with their local laws and regulations

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Last Updated: 25 July 2025